

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----;  
In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*  
Debtors.

Chapter 11

Case No. 08-13555 (IMP)

Jointly Administered

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**AFFIDAVIT OF SERVICE**

I, JASON SMITH, hereby certify that on the 15<sup>th</sup> day of February, 2012, I caused true and correct copies of the *Objection to Motion by Lehman Brothers Holdings, Inc. for Authority to Use Non-Cash Assets in Lieu of Available Cash as Reserves for Disputed Claims pursuant to Section 8.4 of the Debtors Confirmed Joint Chapter 11 Plan* to be served (a) by email notification upon all the parties that receive electronic notice in this case pursuant to the Court's ECF system; and (b) upon the parties on the attached Service List in the manner described therein.

**SERVICE LIST: Via Hand Delivery:**

United States Bankruptcy Judge  
Honorable James M. Peck  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Jacqueline Marcus, Esq.  
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Dennis O'Donnell, Esq.  
Evan Fleck, Esq.  
Milbank, Tweed, Hadley & McCloy LLP  
1 Chase Manhattan Plaza  
New York, New York 10005

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Jason Smith  
Jason Smith

Sworn to before me this  
17<sup>th</sup> day of February, 2012  
/s/ Anne S. Meldon  
ANNE S. MELDON  
Notary Public, State of New York  
No. 01ME6047317  
Qualified in New York County  
Commission Expires July 31, 2013